

what's new in dasco3



... and then some

account activities

- Bug fixes
- Improved performance
- Stabilized
- Add dollars, pledges, orders
- Account logs (change log, communication log)
- Recurring transactions



queries and reports

- Report manager – run any report using dasco3
- Gift Inquiry – view the list of donor to a particular designation or motivation
- View Trends – view giving trends based on configurable time periods and data summaries

manage days

- Open new batch date and set default
- View batches for a day and drill down to items in batch and then to view account
- Modify/delete items in a batch
- Balance day, change deposit amount
- Produce cash receipts journal
- Update management files
- Produce daily reports

receipt production

- Segment receipts based on receipt segmentation business rules
- Produce the receipt and acknowledgement documents
- Download the documents to your pc or workstation for printing



process credit cards

- Charge credit card transactions
- Remove declines from the batch
- Process referral transactions



recurring transactions

- Maintain record of those signed up for recurring giving
- Supports credit card, eft, and miscellaneous types of gifts
- Turn the recurring gift authorizations into gift batches
- Generate the ach/eft file for your bank
- Process credit card gifts



code manager

- Motivation maintenance
- Designation maintenance
- Other code tables



sponsorship

- Add new children to your sponsorship pool
- Update child attributes
- Checkout a child to a particular motivation code representing a marketing venue
- Run child queries and download the results
- Child sponsorship pledges



file manager(s)

- Select output files
- Sponsorship files
- Receipt files
- Maybe more to come



transfer manager

- Accessed via file manager(s)
- Downloads files to your workstation
- Also UPLOADS files from your workstation to the server (new receipt forms, sendware email txt and html files, webware email templates, et al)
- Mitigates need for third party scp software



communication log

- Includes direct mail, email blasts, receipts, product orders, et al
- View history of outbound communications
- Automatically identify gifts in response to these outbound communications
- Calculate a “donor ROI”



e-receipting

- Send receipts by email
- Supports both text-based and html email templates
- Can be “segment-specific” based on receipt segmentation rules



data security

- Fully encrypted credit card information
- Tighter password management
- Idle timeout feature
- All part of Payment Card Industry level 1 compliance



on deck

- Donor Performance Index
 - Run DPI with new options
 - View results in charts and graphs
 - Forecast future years based on past performance and “what if” scenarios



on deck (contd)

- Inventory management
- Order Fulfillment Management
- Custom Output Maintenance
- Duplicate Checking and Combine
- Select Model Maintenance
- Caseload Manager
- and more

q & a

